

Creation of agrocomplex "Solkhat"

Essence of investment project, basic competitive edges:

Creating of agrocomplex "Solkhat" on the base of farm "Solkhat" (s. Old Crimea, Kirovskiy district, the Autonomous Republic of Crimea) has a purpose to revive traditional for Crimea - South of Ukraine, high-efficiency production of vine, green-stuffs and fruit on the best poured earths of the region by application of modern agrotechnical facilities, technologies and technique of treatment, storage and transporting to the user agricultural produce. The capacity of market in Ukraine makes - from 100 to 150 millions USD/year – 250 – 300 thousands of tons. Unique climatic terms of Crimea combined with modern technologies and organization of sales have indisputable advantages under the today's participants of market in Ukraine and Russia.

The enterprise of «Solkhat», understand the perspective of agribusiness in a region and during 2007-2008 managed to unite the conduct earths, which in 1995 were at the disposal of four large highly remunerative economies which do not exist presently.

In the development program the agrocomplex „Solkhat” plans to create:

1. On the earth which are poured of farm "Solkhat" (2600 hectare):
 - 1.1. **Creation of vineyards on an area** – 1700 hectare, in a that number:
 - elite sorts – 1300 hectare,
 - technical sorts – 400 hectare.
 - 1.2. **Creation of orchards** – 500 hectare.
 - 1.3. **Vegetable-growing** – 400 hectare.
2. Creation of a transport company, for the centralized maintenance of agricultural technique and for the providing of requirements is in transport services.
3. Creation "Elevator" (20 000 tone of storage of grain).
4. Creation "A factory of the production of juices and child's food", production of juices – 2.5 million litres, dry and frozen green-stuffs and fruit – 1000 tone.
5. Creation "Terminal of storage of agricultural products", that includes compositions-refrigerators on 20 000 tone storage, which equipped a modern infrastructure treatments the agricultural loads.
6. Creation a "Factory on the production of pectin", production - 300 tone/year.
7. Creation a "Mixed fodder factory", production - 10 000 tone/year.

Source of raw materials - the landed resources of the Autonomous republic of Crimea (Kirovskiy district).

Labour resources - inhabitants of the Kirovske, L'govka, Pryvitne, Abrikosivka and Partisan.

Result of realization of project

1. Growing on a year (in 5 years): 48 thousands tone of fruit, thousands tone of green-stuffs.
2. A production on a year (in 4-5 years):
 - to the pectin is a 300 tone;
 - to the mixed fodder - 10 000 tone;
 - fruit and vegetable juices – 1,5 million litres,
 - dry and frozen products (green-stuffs, fruit) - 1000 tone.
3. Creation of workplaces – 755.
4. Participating in the social programs of region.
5. Proceeding in the balanced production and biological cycle of the Kirovskiy district.

Level of readiness of investment project: 10 percents from necessity

General volume of investments: more than 95 650 thousands USD

Investment of own money (by the personal and immovable chattels)
more than 17 000 0000 UAH

A requirement in investment:

84 600 thousands of dol. USA:

- 1 year of investments - 13 000 thousands USD,
- 2 year of investments - 47 000 thousands USD,

- 3 year of investments - 24 600 thousands USD.

Method of bringing in of investments:

Credit by a term – 8 years,
Interest rate on credit-side – 7,0 % USD,
Investments — terms come into question.

Economic conditions of operating the project:

A list of necessary acquisitions to start the project:

purchase or leasing: transport, agricultural technique, Factories of the “Production of pectin”, “Mixed fodder factory”, “The factory on the production of juices and child's food”, an equipment for compositions, an equipment for irrigation. Gardens, vineyards, green-stuffs.

Necessary amount of workers: from 755 (to 1000) workings

Middle ettlings: 3 500,00 Uah /month

Basic taxes: income tax tax value-added

A requirement in licensing - concomitant charges, prospects of receipt:

Prices on basic raw material and expense materials:

Prices on electricity, gas, water, fuel and others:

Logistic charges:

Basic potential users of products: Ukraine, Russia, countries of Europe

Market prices:

Correlation of demand and supply on actual markets:

Reference term, necessary for the start of the project: 3 years

Term of recoument of the project, from the moment of start: 5 years

Planned index of profitability of the project: 25 – 30 %.

Information about the proprietor of investproject:

Name of enterprise (Ukrainian):

Complete: Farm of "Solkhat".

Brief: F "Solkhat".

Name of enterprise (English):

Agricultural Complex Solkhat on a basis of Solkhat Farm

Identification code of enterprise: 35500349

Testifying to registration

Series, № , date of registration:

AOO № 545080, record №1 126 102 0000 000332, in 26.11.2007

Address: Ukraine, 97345 the Autonomous Republic of Crimea, Kirovsky district, Old Crimea, 12 Aprelya street, 61.

Contact information:

+38(06555) 527-90;

Office: Old Crimea

97324 Old Crimea, 12 Aprelya street, 61.

Telephone-fax (044) 529-60-16, 529-61-36 E-mail: solhat777@mail.ru

Office in Kyiv:

1133 Kyiv, Schorsa street, 31

Telephone-fax (044) 529-60-16, 529-61-36 E-mail: gva@metchim.kiev.ua

Year of foundation: 2007

Pattern of ownership: private.

Size of the chartered capital: 15 716 300,00 UAH (by the state on 01.01.2011)

Amount of workers: 6 (Six)

Turn of enterprise for the last year: more than 100 000,00 UAH for 9 months in 2011

Basic spheres of activity (bill of goods, services): Agriculture, Growing and storage of vine, fruit, green-stuffs. Processing of agricultural produce.

Founder: physical person, citizen of Ukraine.

Leader of enterprise: Chairman of the farm - Emiradzhiev E. A., Director - Gordienko V.A.

Name, last name and contact of the persons, accountable for realization of the project:

Gordienko V.A.

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+38(044) 529-60-16, 529-61-36 E-mail: gva@metchim.kiev.ua

Finance director – Savinov V.V.

Mobile telephone +38 (050) 692 4567 E-mail: hfk-1@meta.ua

Foreign languages, for correspondence and public-call talks: Russian.

Is an enterprise ready to take part in thematic exhibitions in Turkey?:Yes.

Date of filling of questionnaire: 01.12.2011.

Filled: Savinov V.V.

Addition 1 to the questionnaire: Basic location parameters of «Solkhat»

	Description
Location	Southeast of the Autonomous Republic of Crimea, territory of Kirovskiy district Kirovske, L'govka, Pryvitne, Abrikosivka and Partisan.
Coordinates of district	45° 13' 32" n.b. 35° 12' 12" e.l.
Population of district	58 000
A height of center	30 meters above a sea level
The Time zone	UTC + 2, UTC + 3
Transport connection	route Feodosiya-Simferopol (20 kilometres from Feodosiya ,121 kilometres from Simferopol) Ports: Feodosiyskiy -25 kl, Kerch -140 kl Railhead – Kirovske -2 (10) kl
Category of earths, Amount hectare.	Earths: agricultural setting – 2 600 hectare; production setting – 17,5 hectare.