



## CORPORATE PRESENTATION

## CONTENTS

ABOUT US	3
OUR CORE PRINCIPLES	5
INVESTMENT BANKING	7
OUR TEAM	9
CONTACTS	12







### Adamant Investments

Established in 2006, our company is an independent investment house which unites professionals with over 10 years experience in both international and local financial markets.

Focusing on the Ukrainian and Belarusian markets, we provide the following services:

- Corporate Finance
- Brokerage
- Asset Management
- Personal Finance

### Our Clients:

- Private Clients seeking alternatives to traditional financial instruments and wishing to gain access to local and international capital markets
- Companies interested in attracting finance
- Business Owners seeking partners to enhance or sell their business
- International Investors looking for new opportunities in Ukraine and Belarus

## OUR CORE PRINCIPLES





## OUR CORE PRINCIPLES



- We founded our business on the principles of integrity, honesty and cooperation
- We can only build trust through transparency
- We are committed to excellence in everything we do
- We aim to provide the best solutions tailored to your needs
- We offer a balanced approach between time-proven and fresh ideas to you and your business
- We value your success as it is the cornerstone of our reputation





### Regional Presence:

- Core markets for Adamant Investments are the markets of Ukraine and Belarus, where the company is one of the leaders in providing investment banking services.
- Adamant investments has an access to the markets of such countries as Russia, Poland, United Kingdom, France, Turkey, China thanks to the well established relationships with its partners in some neighboring countries.
- In its work Adamant investments sticks to the principle of building long-term trust relations with its clients, striving to realize their short- and long-term goals.
- In investment banking services our primary task is to organize and conduct the most effective structured transaction while minimizing resources for its implementation and associated risks.



-  - core markets
-  - partners

### Core sectors and industries:

- Financial sector
- Food industry
- Agribusiness
- Pharmaceutical industry
- Construction materials production
- Retail chains
- Real Estate
- Manufacturing

### Key services:

- M&A advisory
- Private placement
- Alternative financing
- Debt financing (corporate bonds, LPN & CLN, project financing)
- Primary and Secondary Public Offering (IPO и SPO)
- Financial & Strategic Consulting







**Elena Velikaya**  
Managing Partner  
CEO

Elena has over 10 years experience in the fields of Corporate Finance, Investment Projects and Business Development Strategies. She acquired extensive experience while working at Sumitomo Corporation. She was later appointed Supervisor at Universal Investment Group where she oversaw the sale of Bank Universalny to EFG EuroBank Swiss-Greek Group. Elena was also Deputy Chairman of Strategic and Investment Policy at the insurance company Universalna. She organized the first private placement of shares in the Ukrainian insurance market.

Elena received her Master's Degree in International Relations and Economics at the University of Kanazava, Japan, and also holds a Master's Degree in International Law from Kyiv State University of International Relations.



**Alexey Rudenko**  
Head of Department  
Corporate Finance

Aleksey Rudenko joined Adamant Investments in July 2010. Prior to that he worked at KBC Securities, where he was involved in a number of sell- and buy-side projects (M&A, ECM, PPP). While working at Galt & Taggart Securities (now BG Capital), the investment banking arm of the Bank of Georgia, he was engaged in one of the largest M&A transactions in Ukraine, sale of ISTIL (mini steel mill, ca. USD 500mln deal-size), where G&T was a co-advisor to Nomura bank on a seller side.

Possessing over 6-year experience in the investment sector, he gained an in-depth expertise in different sectors of economy, in particular in metallurgical, consumer goods, agricultural, retail, financial services, media, processing and telecommunication sectors etc.

He graduated Kiev Taras Shevchenko National University in 2005 receiving Master's Degree with distinction in the Economic Doctrine.



## OUR TEAM



**Yuriy Sheyko**  
Senior Associate  
Corporate Finance

Yuriy has 5-year experience in transaction support both in industry and in Big 4 company. As a Consultant, Corporate Finance department in Deloitte, actively participated in more than 30 due diligence projects in various sectors of the economy, mainly, consumer goods industry, telecommunication, financial sector, agribusiness.

Moreover Yuriy managed investment projects in Smart-Holding, where he was responsible for evaluation, development and implementation of projects in mining and metallurgical complex and construction, and supervise relations with foreign investors.

He possesses Bachelor's degree in economics at National University "Kyiv-Mohyla Academy" and Master's Degree in financial management at Kyiv National Economic University, at the moment is studying under CFA qualifying program.



**Pavel Stratonov**  
Analyst  
Corporate Finance

Pavel gained experience while working in Asset Management Company "Universalna" (nowadays AMC "Adamant Asset Management"). At the position of an analyst, he focused mainly on the investment researches and valuation of issuers of Ukrainian securities.

Pavel joined Adamant Investments team in 2009. As an analyst of Corporate Finance department in Adamant Investments, he was involved in transactions support in financial sector, agriculture, light industry and real estate development.

Pavel obtained Master's Degree in International Economics and Management at the Kyiv National Economic University.

## CONTACTS

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